




## Program Development Checklist

Refer to the *BOC Approved Provider Maintenance Requirements* for more detailed information.

-  **Plan Ahead**  
Program Directory information is required and must be entered in your online profile a minimum of 2 weeks prior to the program start date.


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-  **Determine CE Category**  
Category A CEUs versus EBP Category CEUs - If requesting EBP Category CEUs, submit separate EBP application and allow extra time for processing.


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-  **Determine Program Type**  
Live Event versus Home Study Program - Program logistics are different depending on the program type.


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-  **Determine Audience**  
The target audience must include ATs. Programs must be intended for the credentialed healthcare or wellness provider.


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-  **Determine Practice Gap and Educational Need**  
Identify the knowledge, competency or performance gap for the program. What is it that ATs don't know or what aren't they doing in practice?


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-  **Determine Topic and Content**  
Ensure the program content aligns with the *Practice Analysis, 7th Edition* and is offered at or above entry level knowledge and skill for ATs.


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-  **Identify Qualified Program Faculty**  
Contact subject matter experts who have previous experience in the program content. Obtain a curriculum vitae or résumé to document their qualifications.


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-  **Develop Measurable Learning Objectives\***  
Use Bloom's Taxonomy to create an educational skeleton for the program and define the knowledge or skills the participants are expected to acquire.


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-  **Determine Level of Difficulty**  
NATA's Professional Development Committee has developed 3 education levels: Essential, Advanced and Mastery.

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-  **Create Participant Assessments\***  
Participant assessments\* must measure the participants' mastery of the program content.

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-  **Create Program Evaluations\***  
Program evaluations\* measure the administrative components of your program. Use them to gather information and make future program improvements.

\* A sample is available online at [www.bocatc.org](http://www.bocatc.org).

We are here to help! Contact the BOC with any questions at (877) 262-3926 or [Provider@bocatc.org](mailto:Provider@bocatc.org).

## Program Implementation Checklist

Refer to the *BOC Approved Provider Maintenance Requirements* for more detailed information.

1

### Planning Your Program

-  **Create Program Schedule and Assign CEUs**

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-  **Market Your Event**
  -  **Program Directory** - Program information is required and must be provided through your online profile a minimum of 2 weeks prior to the program start date.

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  -  **Promotional Materials** - Include all items listed in the *BOC Approved Provider Maintenance Requirements*.

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  -  **Advertising Opportunities#** - Includes Mailing List Rentals, Email Blast Service, Website Advertising, *Cert Update* Advertising and Sponsorship Opportunities.

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-  **Create Attendance Roster\***

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-  **Create Statement of Credit\***

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-  **Collect Program Faculty Documentation** - Collect a curriculum vitae, résumé or biography for each program faculty and a completed Program Faculty Release Form\* identifying copyright and conflict of interest information.

2


### Event Administration

-  **Attendance Roster\*** - Keep a record of attendance.


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-  **Declare Conflicts of Interest\***

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-  **Participant Assessments\*** - Provide and collect completed assessments.

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-  **Program Evaluations\*** - Provide and collect completed evaluations.

3


### Evaluation and Review

-  **Distribute Statements of Credit\***


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-  **Review Program Evaluations\***


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-  **Provide Feedback to Program Faculty**


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-  **Conduct Internal Program Review**

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-  **Retain Records** - Keep all documents for 5 years following the program date.

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-  **Process Complaints**

# Not required

\* A sample is available online at [www.bocatc.org](http://www.bocatc.org).